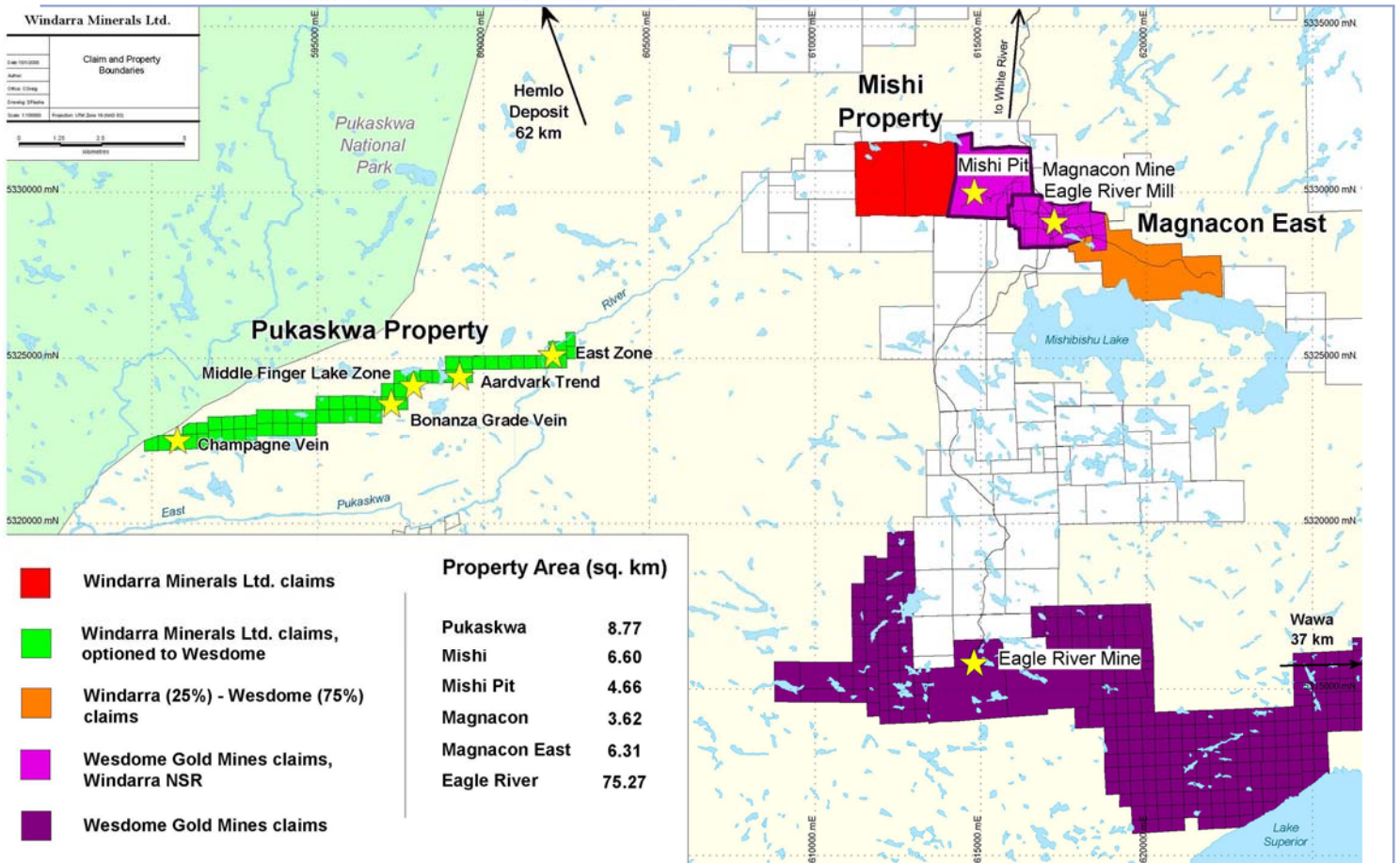




GOLD EXPLORATION IN ONTARIO



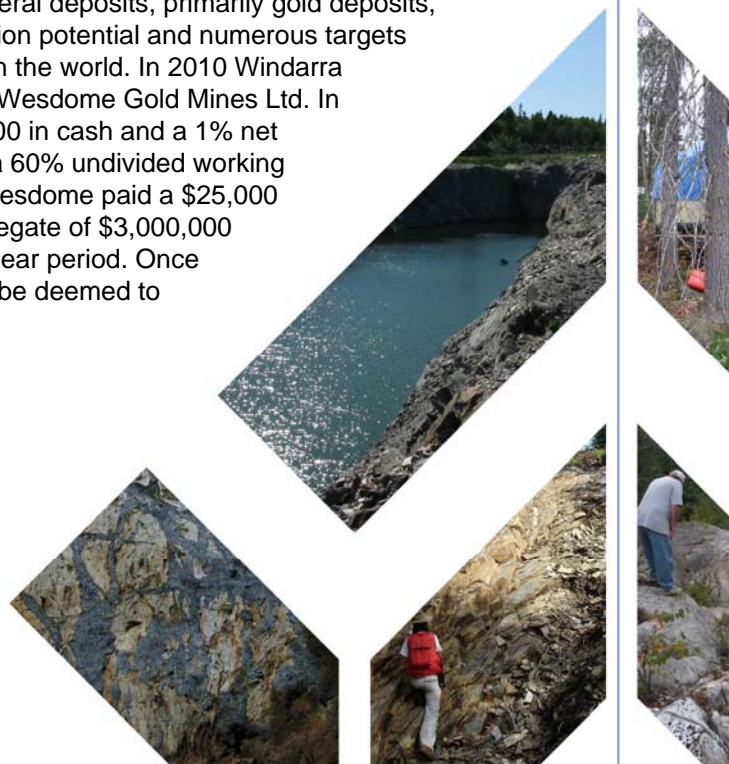
About Windarra Minerals Ltd.

Windarra Minerals Ltd. has been in the business of exploring for mineral deposits, primarily gold deposits, for over 35 years. Windarra holds properties with significant exploration potential and numerous targets in Ontario, Canada, one of the most favourable mining jurisdictions in the world. In 2010 Windarra sold its 22.72% interest in the Magnacon gold property in Ontario to Wesdome Gold Mines Ltd. In consideration for the Magnacon property, Windarra received \$750,000 in cash and a 1% net smelter royalty. It also granted an option to Wesdome to earn up to a 60% undivided working interest in its Pukaskwa property. As part of the Pukaskwa option, Wesdome paid a \$25,000 initial cash payment to Windarra, and has agreed to expend an aggregate of \$3,000,000 in exploration and development expenses on the claims over a five year period. Once Wesdome has earned its 60% interest, Wesdome and Windarra will be deemed to have formed a joint venture.

CONTACT INFORMATION

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CAPITALIZATION

Authorized:	Unlimited
Issued:	36,847,409
Options:	2,275,000
Warrants:	1,103,000
Fully Diluted:	40,225,409

Pukaskwa Property

Windarra's Pukaskwa property (see figure) is located 50 kilometres west of Wawa, Ontario, and less than 20 km northwest of Wesdome's Eagle River Mine, which has produced over 700,000 ounces of gold since 1995. The property also lies less than 20 km west-southwest of three contiguous and highly prospective properties in which Windarra holds interests. These are, from west to east, Windarra's Mishi leases (100% owned, see below), the Mishi Pit (NSR), the Magnacon Mine (1% NSR), and the Magnacon East joint venture property (25% Windarra, 75% Wesdome).

The Pukaskwa property consists of 55 contiguous unpatented mining claims which follow the west-southwest trending Mishibishu deformation zone for more than 12 kilometres. The deformation zone hosts many vein gold occurrences and showings, including the Mishi and Magnacon deposits, and it transects much of the length of the Mishibishu greenstone belt, an east-west trending belt of greenschist to amphibolite grade Archean volcanic and associated sedimentary rocks that are considered to be the western equivalent of the prolific Abitibi greenstone belt, west of the Kapuskasing structural zone.

Gold within quartz veins on the Pukaskwa property most recently became a focus for exploration in the wake of the Hemlo gold discovery in the early 1980's. The Hemlo deposits, which are located only 80 kilometers north of the property, have produced almost 25 million ounces of gold since their discovery. Following significant exploration efforts in the 1980's and 1990's, when a host of gold occurrences were discovered on the Pukaskwa property, little work was undertaken on the property until the fall of 2004, when a new and very high grade gold occurrence was discovered. This new occurrence, known as the Bonanza-Grade zone, yielded values far in excess of previous discoveries, and it sparked renewed interest in the property. Follow-up work in the vicinity of the Bonanza-Grade zone resulted in yet another discovery on the property in 2006, at the Middle Finger Lake zone. Because of its size potential, highlighted by significant gold grades over significant widths in trench channel samples, the Middle Finger Lake zone was the target for a 2007 diamond drilling program, with fourteen holes and a total of 824 metres being drilled. The results of the drilling, along with channel sample intersections at surface, support the assertion that the Pukaskwa property has the potential to host a significant tonnage of near-surface gold mineralization. The Middle Finger Lake zone, and other parts of the property, clearly merit the exploration attention, including further drill-testing, which Wesdome has been devoting to them.

Other Properties

Mishi Leases:

Windarra owns 100% of two mineral leases immediately west of Wesdome's Mishi Pit. Compilation work on the leases has been completed, and Windarra has just completed a 70 line-km, grid-based IP-Mag-soil geochemical program. When the final results of the various surveys are received, in approximately 2-3 weeks, they will be compiled and interpreted along with the results of work undertaken by Granges Exploration Ltd., and others, between 1985 and 1995. The early work led to a number of significant trench and shallow diamond drillhole intersections, including 3.93 g/t Au across 9.9 m and 32.9 g/t Au across 3 m in trenches, and 13.8 g/t Au over 1.5 m and 7.36 g/t Au over 4 m in drillholes. Windarra's aim is use this earlier work, much of which

was not followed-up on, and our recent systematic and comprehensive surveys, to generate targets for a drill campaign to be undertaken early in the New Year.

Magnacon East Property:

Windarra holds 25% of the Magnacon East Property. The other 75% is held by Wesdome.

Little Deer Lake, Saskatchewan:

Windarra has a 20% joint venture interest with Cameco Corporation in a gold prospect in La Ronge, Saskatchewan.

Royalty Interests and Rights:

- Windarra holds a 2% net smelter royalty on Messina Mineral Inc.'s share of production from the Tulks massive sulphide property in Newfoundland.
- Mishi Pit royalty interest provides for payment of \$1/tonne for ore from open pit mining and \$2/tonne for underground mining in excess of 700,000 tonnes mined.
- As part of the Magnacon agreement, Windarra is also entitled to have Wesdome mill up to a maximum of 50,000 metric tonnes of ore per year from properties owned by Windarra at a cost equal to the production cost of such milling plus \$2.00 per tonne of ore milled.
- Magnacon Mine 1% net smelter royalty.

Management Team

John Pallot	President/Director
Gary McDonald	C.A., C.F.O./Director
Robert Fraser	Director
Charles Greig	P. Geo, Director
Susan Tessman	Corporate Secretary